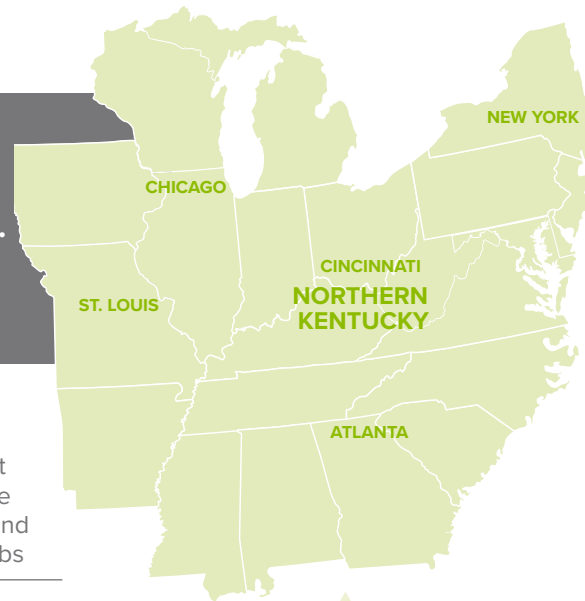


Connecting endless possibilities.

Optimally located and positioned for ease of market access, Northern Kentucky has a strong logistics infrastructure in place. More than 100 logistics companies are located in Northern Kentucky, including Amazon Prime Air, DHL, UPS, and FedEx.



MULTI-MODAL TRANSPORTATION AT ITS BEST:



Located on the I-75 corridor connecting Michigan to Florida



CVG Airport, a top 10 freight airport in the nation, is home to the DHL North America and Amazon Prime Air cargo hubs



Two Class I railroads (CSX and Norfolk Southern) cross our region



The Port of Cincinnati and Northern Kentucky is the busiest inland river port in the United States (US Army Corps. of Engineers Navigation Data Center, 2016)

#1 **LOCATION IN THE COUNTRY** for population served within one day's drive
Source: Claritas

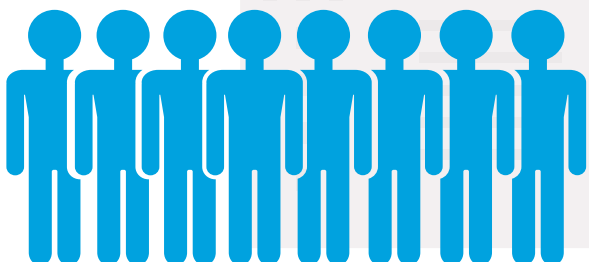
#5 **MOST COMPETITIVE LOCATION** in North America for transportation & logistics *Source: Site Selection Magazine, 2015*

UNBEATABLE LOCATION

REACH FARTHER: Northern Kentucky is within a one-day's drive or 90-minute flight of two-thirds of the US population. (Claritas, 2016)

MAJOR EMPLOYERS

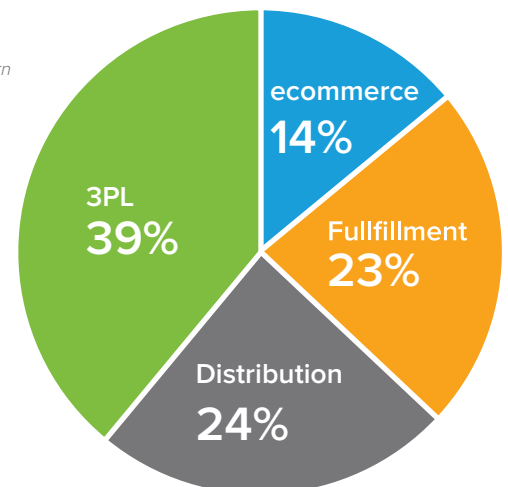
Amazon.com	L'Oreal
Amazon Prime Air	Radial
Cengage Learning	Schwan's Global Supply Chain
Castellini Group of Companies	Total Quality Logistics
DHL North American Hub	UPS Supply Chain Solutions
FedEx Ground Package System	Verst Group Logistics
Groupon Fulfillment Center	Wayfair
Levi Strauss & Co.	



BREAKDOWN OF NKY LOGISTICS CLUSTER

100+ LOGISTICS COMPANIES








Source: Northern Kentucky Tri-ED



WORKFORCE AVAILABILITY

With a labor shed of over 1.1 million people and nearly **80,000 logistics workers** in Greater Cincinnati, Northern Kentucky has a strong core of both professional and production workers. Gateway Community & Technical College and Northern Kentucky University ensure a future logistics workforce with skills in data analytics and information technology.

Transportation and Material Moving Occupations in the Cincinnati MSA

	TITLE	EMPLOYMENT	AVG. ANNUAL WAGES
	Material Moving Workers	41,083	\$30,900
	Motor Vehicle Operators	32,799	\$36,900
	Supervisors of Transportation and Material Moving Workers	3,452	\$54,900
	Other Transportation Workers	2,358	\$29,200
	Air Transportation Workers	1,559	\$84,100
	Rail Transportation Workers	664	\$60,700
	Water Transportation Workers	485	\$62,100
	Transportation & Material Moving Occupations	82,400	\$48,600

LABOR COST COMPARISON

Northern Kentucky	\$53,240
Chicago	\$55,560
Detroit	\$58,620
New York	\$59,960
Dallas	\$61,210

Source: JobsEQ, 2016

RECENT ANNOUNCEMENTS

Amazon Prime Air
\$1.49B | 2,000+ JOBS

FedEx Ground
\$150M | 104 JOBS

DHL Express (USA)
\$108M | 81 JOBS

Wayfair
\$10M | 200 JOBS

Monoprice
\$2.9M | 20 JOBS

Verst Group Logistics
\$1.85M | 18 JOBS

KY is
a right-to-work state

11.2%
Cincinnati MSA
Unionization rate
(national = 10.7%)

66%
Cincinnati MSA Labor
force participation rate
(national = 63%)

Source: JobsEQ, Q2 2017

TALENT PIPELINE



174,000+

total graduates each year within
100 miles of Cincinnati MSA



33%

of those aged 25-64 have a
bachelor's degree or higher in
Cincinnati MSA (Source: JobsEQ, 2017)



Related Degrees Awarded Within 100 Miles

Source: JobsEQ, 2017-18

29,835

Business,
Management,
Marketing, and
Related Support
Services

12,042

Liberal Arts and
Sciences, General
Studies and
Humanities

7,205

Engineering

5,398

Homeland Security,
Law Enforcement,
Firefighting and
Related Protective
Service

6,608

Computer and
Information Sciences
and Support
Services

5,350

Communication,
Journalism, and
Related Programs

5,133

Psychology

4,899

Social Sciences

4,207

Public Administration
and Social Service
Professions

3,758

Engineering
Technologies and
Engineering-Related
Fields

3,861

Mechanic and
Repair Technologies/
Technicians

1,783

Legal Professions
and Studies

2,371

Precision
Production

1,945

Production
Construction
Trades

1,607

Multi/
Interdisciplinary
Studies

1,231

Mathematics
and Statistics

178,892

Total Related Degrees
Awarded Annually
within 100 Miles of
Cincinnati MSA



information, and innovation. The program is designed to enhance core skills needed in an increasingly digital and analytics driven world.

College of Informatics

Informatics is the intersection
of science, technology,



of simply “picking and packing” products, but as part of an interconnected and high-tech supply chain. Classes cover business basics, lean principles, quality assurance, project management, and customer service skills.

Supply Chain Management

Gateway’s program focuses
on logistics, not as a business